

IHSG	7,012
Change (%)	0.45%
Net Foreign Buy/Sell (YTD)	- 3.34 T
Support	6980
Resistance	7025

Sectoral	Last	Change %
IDXBASIC.JK	1,333	-0.32%
IDXCYCLIC.JK	863	1.22%
IDXENERGY.JK	2,169	-0.04%
IDXFINANCE.JK	1,405	1.05%
IDXHEALTH.JK	1,439	-0.29%
IDXNONCYC.JK	743	0.56%
IDXINDUST.JK	1,188	0.28%
IDXINFRA.JK	917	-0.17%
IDXPROPERT.JK	716	-0.09%
IDXTECHNO.JK	4,357	0.52%
IDXTRANS.JK	1,835	0.96%

Commodities	Last	Change %
Crude Oil Oct 23	90.3	-0.01%
Brent Crude Oil	93.1	-0.50%
Gold Dec 23	1945.3	-1.11%
Copper Dec 23	3.7	-1.30%

Indeks	Close	Change %
Dow Jones Industrial Average	34,441	-0.22%
S&P 500	4,402	-0.94%
NASDAQ Composite	13,469	-1.53%
FTSE 100	7,732	0.93%
DAX PERFORMANCE-INDEX	15,782	0.75%
SSE Composite Index	3,109	-0.52%
HANG SENG INDEX	17,886	-0.62%
Nikkei 225	32,837	-0.57%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.27 percent
Inflation Rate MoM	-0.02 percent
Interest Rate	5.75 percent
Balance of Trade	3124 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.9 points

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TradingView

Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- PGEO garap potensi PLTP way ratai 105 MW
- UNVR akan jual bisnis kecantikan Elida Beauty
- MEDC selesaikan pengalihan saham
- Perdana perdagangan karbon, saham EBT diuntungkan

NEWS MARKET

IHSG pada perdagangan kemarin ditutup melemah 0,29% ke posisi 6.991,466. IHSG gagal bertahan di level psikologis 7.000 kemarin dan kembali menyentuh level psikologis 6.900.

Nilai transaksi indeks pada perdagangan kemarin mencapai kisaran Rp 10 triliun, dengan melibatkan 16 miliaran saham yang berpindah tangan sebanyak 1,1 juta kali. Sebanyak 209 saham naik, 321 saham turun, dan 220 saham lainnya stagnan.

Investor asing mencatatkan aksi jual bersih (net sell) mencapai Rp 144,75 miliar di seluruh pasar pada perdagangan kemarin, dengan rincian sebesar Rp 97,7 miliar di pasar reguler dan sebesar Rp 47,05 miliar di pasar tunai dan negosiasi. Rupiah menjadi instrumen keuangan yang cenderung positif kemarin, di mana pasar cenderung merespons positif dari Bank Indonesia (BI) yang kembali menahan suku bunga acuannya. BI memutuskan untuk kembali menahan suku bunganya pada posisi 5,75% untuk periode September 2023, di mana BI telah menahan suku bunga acuannya selama sembilan bulan terakhir.

Indeks Dow Jones Industrial Average (DJIA) ditutup ambles 1,08% ke posisi 34.070,422, S&P 500 ambrol 1,64% ke 4.330, dan Nasdaq Composite ambruk 1,82% menjadi 13.223,99.

Kekhawatiran meningkat menyusul berita bahwa para pemimpin Partai Republik di DPR AS memasukkan majelis ke dalam masa reses kemarin, memperkuat kekhawatiran bahwa anggota parlemen federal tidak akan meloloskan rancangan undang-undang (RUU) untuk mencegah penutupan pemerintah.

Namun yang utama, investor masih kecewa dengan sikap bank sentral AS (Federal Reserve/The Fed) yang masih akan mempertahankan suku bunga tinggi dalam waktu yang lebih lama, meski kali ini The Fed menahan suku bunga acuannya sesuai dengan perkiraan pasar.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
MAPI	1,895	Speculative Buy	1,925	1,950	1,840	Morning Star
UNVR	3,770	Speculative Buy	3,825	3,880	3,660	Bullish Continuation
MUTU	196	Hold	199	202	190	Bullish Continuation
EXCL	2,350	Speculative Buy	2,380	2,420	2,280	Consolidation
BRIS	1,650	Speculative Buy	1,675	1,700	1,600	Consolidation

LQ45 PERFORMANCE

Friday, September 22, 2023

CODE	PRICE	Daily (%)	PER
BRPT	1,480	2.42%	370
ACES	800	1.27%	19
MEDC	1,515	-3.50%	5
GGRM	25,300	2.33%	10
MAPI	1,895	3.84%	15
BRIS	1,650	-3.79%	15
INKP	10,925	0.00%	5
BMRI	6,000	-1.23%	10
ICBP	11,200	3.23%	16
HRUM	1,790	-1.10%	6
EXCL	2,350	0.43%	24
ASII	6,200	-1.59%	9
AMRT	2,880	-0.69%	37
UNTR	28,325	-0.61%	5
BBRI	5,350	-0.47%	14
TPIA	2,750	0.73%	#N/A
BBCA	9,125	-0.27%	24
SMGR	6,900	0.36%	18
BBNI	9,600	0.26%	9
AKRA	1,450	-0.68%	12
INTP	10,250	1.23%	16
TLKM	3,810	0.00%	19
INDF	6,700	-1.47%	7
GOTO	88	-2.22%	#N/A
ANTM	1,835	-1.34%	11
BBTN	1,230	-0.40%	5
TOWR	995	-0.50%	15
TBIG	2,040	-0.49%	31
CPIN	4,950	0.81%	43
KLBF	1,815	3.71%	26
BUKA	224	-1.75%	#N/A
ESSA	770	-5.52%	11
INDY	2,200	-1.79%	2
UNVR	3,770	3.86%	31
INCO	5,675	-0.87%	17
SIDO	590	0.85%	16
PGAS	1,375	-1.08%	9
MDKA	3,210	-1.53%	#N/A
SCMA	160	-1.23%	34
ADRO	2,950	-0.34%	3
PTBA	2,820	-1.74%	4
SRTG	1,905	-0.26%	#N/A
ITMG	28,775	-0.78%	2
ARTO	2,220	-2.20%	1,118
EMTK	545	-2.68%	14

PRICE	YTD (%)
BRPT	1,480 755 96.03%
ACES	800 496 61.29%
MEDC	1,515 1015 49.26%
GGRM	25,300 18000 40.56%
MAPI	1,895 1445 31.14%
BRIS	1,650 1290 27.91%
INKP	10,925 8725 25.21%
BMRI	6,000 4962.5 20.91%
ICBP	11,200 10000 12.00%
HRUM	1,790 1620 10.49%
EXCL	2,350 2140 9.81%
ASII	6,200 5700 8.77%
AMRT	2,880 2650 8.68%
UNTR	28,325 26075 8.63%
BBRI	5,350 4940 8.30%
TPIA	2,750 2570 7.00%
BBCA	9,125 8550 6.73%
SMGR	6,900 6575 4.94%
BBNI	9,600 9225 4.07%
AKRA	1,450 1400 3.57%
INTP	10,250 9900 3.54%
TLKM	3,810 3750 1.60%
INDF	6,700 6725 -0.37%
GOTO	88 91 -3.30%
ANTM	1,835 1985 -7.56%
BBTN	1,230 1350 -8.89%
TOWR	995 1100 -9.55%
TBIG	2,040 2300 -11.30%
CPIN	4,950 5650 -12.39%
KLBF	1,815 2090 -13.16%
BUKA	224 262 -14.50%
ESSA	770 915 -15.85%
INDY	2,200 2730 -19.41%
UNVR	3,770 4700 -19.79%
INCO	5,675 7100 -20.07%
SIDO	590 755 -21.85%
PGAS	1,375 1760 -21.88%
MDKA	3,210 4120 -22.09%
SCMA	160 206 -22.33%
ADRO	2,950 3850 -23.38%
PTBA	2,820 3690 -23.58%
SRTG	1,905 2530 -24.70%
ITMG	28,775 39025 -26.27%
ARTO	2,220 3720 -40.32%
EMTK	545 1030 -47.09%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT	108%	710	▼	1,530	-3%
ACES	104%	392	▼	815	-2%
MEDC	80%	840	▼	1,705	-11%
GGRM	53%	16,500	▼	30,050	-16%
MAPI	90%	1,000	▼	2,070	-8%
BRIS	51%	1,095	▼	1,820	-9%
INKP	61%	6,775	▼	11,375	-4%
BMRI	35%	4,450	▼	6,150	-2%
ICBP	32%	8,475	▼	11,925	-6%
HRUM	49%	1,205	▼	2,000	-11%
EXCL	39%	1,695	▼	2,580	-9%
ASII	19%	5,200	▼	7,225	-14%
AMRT	29%	2,230	▼	3,150	-9%
UNTR	28%	22,200	▼	35,100	-19%
BBRI	26%	4,260	▼	5,750	-7%
TPIA	38%	1,995	▼	2,760	0%
BBCA	14%	8,000	▼	9,450	-3%
SMGR	23%	5,625	▼	8,277	-17%
BBNI	15%	8,350	▼	9,950	-4%
AKRA	21%	1,200	▼	1,670	-13%
INTP	14%	9,000	▼	11,850	-14%
TLKM	7%	3,570	▼	4,540	-16%
INDF	11%	6,025	▼	7,550	-11%
GOTO	9%	81	▼	272	-68%
ANTM	4%	1,760	▼	2,390	-23%
BBTN	7%	1,150	▼	1,519	-19%
TOWR	12%	885	▼	1,250	-20%
TBIG	15%	1,780	▼	2,900	-30%
CPIN	14%	4,330	▼	6,275	-21%
KLBF	9%	1,660	▼	2,360	-23%
BUKA	16%	193	▼	320	-30%
ESSA	60%	480	▼	1,170	-34%
INDY	29%	1,705	▼	3,420	-36%
UNVR	9%	3,460	▼	5,475	-31%
INCO	0%	5,650	▼	7,750	-27%
SIDO	2%	580	▼	915	-36%
PGAS	6%	1,295	▼	1,995	-31%
MDKA	13%	2,850	▼	4,950	-35%
SCMA	21%	132	▼	278	-42%
ADRO	47%	2,010	▼	4,250	-31%
PTBA	6%	2,660	▼	4,350	-35%
SRTG	26%	1,515	▼	3,020	-37%
ITMG	30%	22,125	▼	45,650	-37%
ARTO	13%	1,960	▼	7,600	-71%
EMTK	3%	530	▼	1,805	-70%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Friday, September 22, 2023

CODE	PRICE	Daily (%)	PER
BRPT	1,480	2.42%	370
ACES	800	1.27%	19
ISAT	9,750	-1.02%	23
MEDC	1,515	-3.50%	5
JSMR	4,400	0.00%	12
DOID	440	0.92%	7
GGRM	25,300	2.33%	10
TKIM	9,700	0.00%	5
ELSA	416	-0.48%	8
MAPI	1,895	3.84%	15
BRMS	208	-0.95%	135
ASSA	1,000	-0.50%	66
BRIS	1,650	-3.79%	15
INKP	10,925	0.00%	5
BMRI	6,000	-1.23%	10
ERAA	462	0.00%	8
ICBP	11,200	3.23%	16
BSDE	1,025	-0.49%	7
HRUM	1,790	-1.10%	6
EXCL	2,350	0.43%	24
ASII	6,200	-1.59%	9
AMRT	2,880	-0.69%	37
UNTR	28,325	-0.61%	5
BBRI	5,350	-0.47%	14
CTRA	1,015	-0.49%	11
TPIA	2,750	0.73%	#N/A
PTPP	765	-3.77%	17
BBCA	9,125	-0.27%	24
BFIN	1,110	-2.63%	9
SMGR	6,900	0.36%	18
HMSP	875	0.00%	14
BBNI	9,600	0.26%	9
AKRA	1,450	-0.68%	12
INTP	10,250	1.23%	16
BMTR	286	-1.38%	4
TLKM	3,810	0.00%	19
MYOR	2,510	0.40%	22
INDF	6,700	-1.47%	7
OMED	206	-2.83%	20
GOTO	88	-2.22%	#N/A
SMRA	585	0.86%	12
PWON	436	0.46%	11
SMDR	364	0.55%	2
ANTM	1,835	-1.34%	11
MPMX	1,025	-0.49%	7
JPFA	1,180	0.85%	35
BBTN	1,230	-0.40%	5
AVIA	570	0.00%	25
TOWR	995	-0.50%	15

PRICE			YTD (%)		PRICE		%	52W Low	CURRENT POSITION	52W High	%
BRPT	1,480		96.03%		BRPT	1,480	108%	710	▼	1,530	-3%
ACES	800		61.29%		ACES	800	104%	392	▼	815	-2%
ISAT	9,750		57.89%		ISAT	9,750	85%	5,275	▼	10,100	-3%
MEDC	1,515		49.26%		MEDC	1,515	80%	840	▼	1,705	-11%
JSMR	4,400		47.65%		JSMR	4,400	59%	2,770	▼	4,660	-6%
DOID	440		44.74%		DOID	440	67%	264	▼	466	-6%
GGRM	25,300		40.56%		GGRM	25,300	53%	16,500	▼	30,050	-16%
TKIM	9,700		37.59%		TKIM	9,700	73%	5,600	▼	10,025	-3%
ELSA	416		33.33%		ELSA	416	45%	286	▼	438	-5%
MAPI	1,895		31.14%		MAPI	1,895	90%	1,000	▼	2,070	-8%
BRMS	208		30.82%		BRMS	208	82%	114	▼	224	-7%
ASSA	1,000		29.03%		ASSA	1,000	47%	680	▼	1,460	-32%
BRIS	1,650		27.91%		BRIS	1,650	51%	1,095	▼	1,820	-9%
INKP	10,925		25.21%		INKP	10,925	61%	6,775	▼	11,375	-4%
BMRI	6,000		20.91%		BMRI	6,000	35%	4,450	▼	6,150	-2%
ERAA	462		17.86%		ERAA	462	23%	376	▼	580	-20%
ICBP	11,200		12.00%		ICBP	11,200	32%	8,475	▼	11,925	-6%
BSDE	1,025		11.41%		BSDE	1,025	16%	880	▼	1,235	-17%
HRUM	1,790		10.49%		HRUM	1,790	49%	1,205	▼	2,000	-11%
EXCL	2,350		9.81%		EXCL	2,350	39%	1,695	▼	2,580	-9%
ASII	6,200		8.77%		ASII	6,200	19%	5,200	▼	7,225	-14%
AMRT	2,880		8.68%		AMRT	2,880	29%	2,230	▼	3,150	-9%
UNTR	28,325		8.63%		UNTR	28,325	28%	22,200	▼	35,100	-19%
BBRI	5,350		8.30%		BBRI	5,350	26%	4,260	▼	5,750	-7%
CTRA	1,015		7.98%		CTRA	1,015	17%	865	▼	1,195	-15%
TPIA	2,750		7.00%		TPIA	2,750	38%	1,995	▼	2,760	0%
PTPP	765		6.99%		PTPP	765	54%	498	▼	1,030	-26%
BBCA	9,125		6.73%		BBCA	9,125	14%	8,000	▼	9,450	-3%
BFIN	1,110		5.21%		BFIN	1,110	15%	965	▼	1,535	-28%
SMGR	6,900		4.94%		SMGR	6,900	23%	5,625	▼	8,277	-17%
HMSP	875		4.17%		HMSP	875	12%	780	▼	1,235	-29%
BBNI	9,600		4.07%		BBNI	9,600	15%	8,350	▼	9,950	-4%
AKRA	1,450		3.57%		AKRA	1,450	21%	1,200	▼	1,670	-13%
INTP	10,250		3.54%		INTP	10,250	14%	9,000	▼	11,850	-14%
BMTR	286		2.88%		BMTR	286	9%	262	▼	388	-26%
TLKM	3,810		1.60%		TLKM	3,810	7%	3,570	▼	4,540	-16%
MYOR	2,510		0.40%		MYOR	2,510	46%	1,720	▼	2,900	-13%
INDF	6,700		-0.37%		INDF	6,700	11%	6,025	▼	7,550	-11%
OMED	206		-2.83%		OMED	206	38%	149	▼	280	-26%
GOTO	88		-3.30%		GOTO	88	9%	81	▼	272	-68%
SMRA	585		-3.31%		SMRA	585	17%	498	▼	740	-21%
PWON	436		-4.39%		PWON	436	5%	414	▼	525	-17%
SMDR	364		-5.70%		SMDR	364	6%	344	▼	526	-31%
ANTM	1,835		-7.56%		ANTM	1,835	4%	1,760	▼	2,390	-23%
MPMX	1,025		-8.48%		MPMX	1,025	7%	955	▼	1,360	-25%
JPFA	1,180		-8.88%		JPFA	1,180	16%	1,015	▼	1,525	-23%
BBTN	1,230		-8.89%		BBTN	1,230	7%	1,150	▼	1,519	-19%
AVIA	570		-9.52%		AVIA	570	4%	550	▼	845	-33%
TOWR	995		-9.55%		TOWR	995	12%	885	▼	1,250	-20%

ENRG	262	-2.96%	6	ENRG	262	-10.88%	ENRG	262	36%	193	▼	404	-35%
TBIG	2,040	-0.49%	31	TBIG	2,040	-11.30%	TBIG	2,040	15%	1,780	▼	2,900	-30%
25 JKON	105	3.96%	9	JKON	105	-11.76%	JKON	105	12%	94	▼	214	-51%
ADMR	1,490	-3.25%	14	ADMR	1,490	-12.09%	ADMR	1,490	101%	740	▼	2,050	-27%
CPIN	4,950	0.81%	43	CPIN	4,950	-12.39%	CPIN	4,950	14%	4,330	▼	6,275	-21%
KLBF	1,815	3.71%	26	KLBF	1,815	-13.16%	KLBF	1,815	9%	1,660	▼	2,360	-23%
19 MIKA	2,740	0.74%	41	MIKA	2,740	-14.11%	MIKA	2,740	10%	2,480	▼	3,400	-19%
BUKA	224	-1.75%	#N/A	BUKA	224	-14.50%	BUKA	224	16%	193	▼	320	-30%
HEAL	1,325	-0.75%	57	HEAL	1,325	-14.52%	HEAL	1,325	5%	1,265	▼	1,800	-26%
MTEL	675	-2.17%	30	MTEL	675	-15.63%	MTEL	675	9%	620	▼	800	-16%
ESSA	770	-5.52%	11	ESSA	770	-15.85%	ESSA	770	60%	480	▼	1,170	-34%
INDY	2,200	-1.79%	2	INDY	2,200	-19.41%	INDY	2,200	29%	1,705	▼	3,420	-36%
UNVR	3,770	3.86%	31	UNVR	3,770	-19.79%	UNVR	3,770	9%	3,460	▼	5,475	-31%
INCO	5,675	-0.87%	17	INCO	5,675	-20.07%	INCO	5,675	0%	5,650	▼	7,750	-27%
PNBN	1,230	-3.15%	9	PNBN	1,230	-20.13%	PNBN	1,230	19%	1,030	▼	2,790	-56%
PNLF	284	-0.70%	5	PNLF	284	-20.67%	PNLF	284	12%	254	▼	775	-63%
39 SIDO	590	0.85%	16	SIDO	590	-21.85%	SIDO	590	2%	580	▼	915	-36%
PGAS	1,375	-1.08%	9	PGAS	1,375	-21.88%	PGAS	1,375	6%	1,295	▼	1,995	-31%
MDKA	3,210	-1.53%	#N/A	MDKA	3,210	-22.09%	MDKA	3,210	13%	2,850	▼	4,950	-35%
SCMA	160	-1.23%	34	SCMA	160	-22.33%	SCMA	160	21%	132	▼	278	-42%
21 ADRO	2,950	-0.34%	3	ADRO	2,950	-23.38%	ADRO	2,950	47%	2,010	▼	4,250	-31%
PTBA	2,820	-1.74%	4	PTBA	2,820	-23.58%	PTBA	2,820	6%	2,660	▼	4,350	-35%
8 SRTG	1,905	-0.26%	#N/A	SRTG	1,905	-24.70%	SRTG	1,905	26%	1,515	▼	3,020	-37%
ITMG	28,775	-0.78%	2	ITMG	28,775	-26.27%	ITMG	28,775	30%	22,125	▼	45,650	-37%
RMKE	685	-3.52%	4	RMKE	685	-27.13%	RMKE	685	5%	655	▼	1,120	-39%
TINS	815	-0.61%	#N/A	TINS	815	-30.34%	TINS	815	5%	775	▼	1,480	-45%
MNCN	510	-1.92%	4	MNCN	510	-31.08%	MNCN	510	1%	505	▼	890	-43%
BTPS	1,920	-1.54%	9	BTPS	1,920	-31.18%	BTPS	1,920	4%	1,855	▼	3,380	-43%
42 ARTO	2,220	-2.20%	1,118	ARTO	2,220	-40.32%	ARTO	2,220	13%	1,960	▼	7,600	-71%
WIKA	446	-3.46%	#N/A	WIKA	446	-44.25%	WIKA	446	25%	358	▼	1,085	-59%
28 EMTK	545	-2.68%	14	EMTK	545	-47.09%	EMTK	545	3%	530	▼	1,805	-70%

52W Low	:	Harga terendah selama 52 Minggu terakhir	besar serta didukung oleh fundamental perusahaan yang baik.
52W High	:	Harga tertinggi selama 52 Minggu terakhir	
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun	80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
PER	:	PER saat ini dibawah 10 kali	IDX80 adalah Indeks yang mengukur kinerja harga dari

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

RUPS

WIKA (LB)

CNTX (T, LB)

BPTR (LB)

DIVIDEND

CUM DATE

BPIL Rp. 48

IPO

BOOK BUILDING

STRK Rp. 100 - Rp. 119

KOCI Rp. 120 - Rp. 160

IOTF Rp. 100 - Rp. 120

BREN Rp. 670 - Rp. 780

KOKA Rp. 128 - Rp. 161

PTPS Rp. 198 - Rp. 206

LOPI Rp. 100 - Rp. 150

ECONOMIC CALENDAR



Monday September 18 2023				Actual	Previous	Consensus	Forecast
7:00 AM	US	NAHB Housing Market Index SEP		45	50	50	51
8:30 AM	US	3-Month Bill Auction		5.32%	5.32%		
8:30 AM	US	6-Month Bill Auction		5.30%	5.30%		
1:00 PM	US	Net Long-term TIC Flows JUL		\$8.8B	\$186B @	\$116.5B	
1:00 PM	US	Foreign Bond Investment JUL		\$0.2B	\$57.3B @		
1:00 PM	US	Overall Net Capital Flows JUL		\$140.6B	\$137.9B @		
Tuesday September 19 2023				Actual	Previous	Consensus	Forecast
5:30 AM	US	Building Permits Prel AUG		1.543M	1.443M	1.443M	1.43M
5:30 AM	US	Housing Starts MoM AUG		-11.30%	2% @		-2.50%
5:30 AM	US	Building Permits MoM Prel AUG		6.90%	0.10%		-1.30%
5:30 AM	US	Housing Starts AUG		1.283M	1.447M @	1.44M	1.42M
5:55 AM	US	Redbook YoY SEP/16		3.60%	4.60%		
10:00 AM	US	20-Year Bond Auction		4.59%	4.50%		
1:30 PM	US	API Crude Oil Stock Change SEP/15		-5.25M	1.174M	-2.667M	
6:15 PM	CN	Loan Prime Rate 1Y		3.45%	3.45%	3.45%	3.45%
6:15 PM	CN	Loan Prime Rate 5Y SEP		4.20%	4.20%	4.20%	4.20%
	US	International Monetary Market (IMM) Date					
Wednesday September 20 2023				Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate SEP/15		7.31%	7.27%		
4:00 AM	US	MBA Mortgage Market Index SEP/15		192.1	182.2		
4:00 AM	US	MBA Purchase Index SEP/15		147	143.7		
4:00 AM	US	MBA Mortgage Refinance Index SEP/15		415.4	367		
4:00 AM	US	MBA Mortgage Applications SEP/15		5.40%	-0.80%		
7:30 AM	US	EIA Gasoline Stocks Change SEP/15		-0.831M	5.56M	0.317M	
7:30 AM	US	EIA Crude Oil Stocks Change SEP/15		-2.135M	3.954M	-2.2M	
7:30 AM	US	EIA Crude Oil Imports Change SEP/15		-3.042M	2.654M		
7:30 AM	US	EIA Distillate Stocks Change SEP/15		-2.867M	3.931M	0.217M	
7:30 AM	US	EIA Gasoline Production Change SEP/15		0.499M	-0.576M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change SEP/15		-2.064M	-2.45M		
7:30 AM	US	EIA Distillate Fuel Production Change SEP/15		-0.229M	-0.006M		
7:30 AM	US	EIA Heating Oil Stocks Change SEP/15		-0.109M	0.113M		
7:30 AM	US	EIA Refinery Crude Runs Change SEP/15		-0.496M	0.177M		
8:30 AM	US	17-Week Bill Auction		5.34%	5.33%		
11:00 AM	US	Fed Interest Rate Decision		5.50%	5.50%	5.50%	5.50%
11:00 AM	US	FOMC Economic Projections					
11:00 AM	US	Interest Rate Projection - Longer		2.50%	2.50%		
11:00 AM	US	Interest Rate Projection - Current		5.60%	5.60%		
11:00 AM	US	Interest Rate Projection - 3rd Yr		2.90%	3.10%		
11:00 AM	US	Interest Rate Projection - 2nd Yr		3.90%	3.40%		
11:00 AM	US	Interest Rate Projection - 1st Yr		5.10%	4.60%		
11:30 AM	US	Fed Press Conference					
Thursday September 21 2023				Actual	Previous	Consensus	Forecast
12:20 AM	ID	Interest Rate Decision		5.75%	5.75%	5.75%	5.75%
12:20 AM	ID	Lending Facility Rate SEP		6.50%	6.50%	6.50%	6.50%
12:20 AM	ID	Loan Growth YoY AUG		9%	9%		
12:20 AM	ID	Deposit Facility Rate SEP		5%	5%	5%	5%
5:30 AM	US	Initial Jobless Claims SEP/16		201K	221K @	225K	222.0K
5:30 AM	US	Philadelphia Fed Manufacturing Index SEP		-13.5	12	-0.7	0
5:30 AM	US	Current Account Q2		\$-212.1B	\$-214.5B @	\$-221B	\$-220B
5:30 AM	US	Philly Fed New Orders SEP		-10.2	16		
5:30 AM	US	Philly Fed Prices Paid SEP		25.7	20.8		
5:30 AM	US	Philly Fed CAPEX Index SEP		7.5	-4.5		
5:30 AM	US	Philly Fed Employment SEP		-5.7	-6		
5:30 AM	US	Philly Fed Business Conditions SEP		11.1	3.9		
5:30 AM	US	Jobless Claims 4-week Average SEP/16		217K	224.75K @		222.0K
5:30 AM	US	Continuing Jobless Claims SEP/09		1662K	1683K @	1695K	1690.0K
7:00 AM	US	Existing Home Sales MoM AUG		-0.70%	-2.20%		1.50%
7:00 AM	US	Existing Home Sales AUG		4.04M	4.07M	4.1M	4.1M

7:00 AM	US	CB Leading Index MoM AUG	-0.40%	-0.40%	-0.50%	-0.20%
7:30 AM	US	EIA Natural Gas Stocks Change SEP/15	64Bcf	57Bcf	67Bcf	
8:30 AM	US	8-Week Bill Auction	5.30%	5.30%		
8:30 AM	US	4-Week Bill Auction	5.28%	5.29%		
9:00 AM	US	15-Year Mortgage Rate SEP/20	6.54%	6.51%		
9:00 AM	US	30-Year Mortgage Rate SEP/20	7.19%	7.18%		
10:00 AM	US	10-Year TIPS Auction	2.09%	1.50%		
Friday September 22 2023			Actual	Previous	Consensus	Forecast
5:50 AM	US	Fed Cook Speech				
6:45 AM	US	S&P Global Composite PMI Flash SEP		50.2		50.1
6:45 AM	US	S&P Global Manufacturing PMI Flash SEP		47.9	48	48
6:45 AM	US	S&P Global Services PMI Flash SEP		50.5	50.6	50.2
10:00 AM	US	Baker Hughes Oil Rig Count SEP/22		515		
10:00 AM	US	Baker Hughes Total Rig Count SEP/22		641		
Sunday September 24 2023			Actual	Previous	Consensus	Forecast
8:00 PM	ID	M2 Money Supply YoY AUG		6.40%		
Monday September 25 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Chicago Fed National Activity Index AUG		0.12		0.15
7:30 AM	US	Dallas Fed Manufacturing Index SEP		-17.2		-10
8:30 AM	US	3-Month Bill Auction		5.32%		
8:30 AM	US	6-Month Bill Auction		5.30%		

JAKARTA (Head Office)

Gedung Sucaco Lt 3
Jl. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

SEMARANG

Jl. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

SURABAYA

Ruko Galeri Bukit Indah
(Pakuwon Indah) RK03-001, Kel. Lontar
Kec. Sambikerep, Surabaya, Jawa Timur
WA : +62 856-7279-999
Telp : +623198700528

Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

aof.elit@erdikha.com

Career: hrd@erdikha.com

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